WELMEC 8.19-3 Issue 1



European cooperation in legal metrology

Measuring Instruments Directive 2004/22/EC Multidimensional Measuring Instruments Corresponding Tables OIML R 129 2000 – MID-009 IV



November 2006



WELMEC is a cooperation between the legal metrology services of the Member States of the European Union and EFTA. This document is one of a number of Guides published by WELMEC to provide guidance to manufacturers of measuring instruments and to notified bodies responsible for conformity assessment of their products. The Guides are purely advisory and do not themselves impose any restrictions or additional technical requirements beyond those contained in relevant EC Directives. Alternative approaches may be acceptable, but the guidance provided in this document represents the considered view of WELMEC as to the best practice to be followed.

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WELMEC WG 8 FOREWORD

The Measuring Instruments Directive (MID) 2004/22/EC entered into force on the 30th October 2006. In this new approach directive the presumption of conformity is mentioned in Article 13. In addition to the use of harmonised standards (Art. 13 point 1) a new route is open for the presumption of conformity by using OIML recommendations (Art. 13 point 2).

"Member States shall presume conformity with the essential requirements referred to in Annex I and in the relevant instrument-specific Annexes in respect of a measuring instruments that complies with the corresponding parts of the normative documents and lists referred to in Article 16(1)(a), the references in respect of which have been published in the Official Journal of the European Union, C series."

Article 4(i) defines that

"normative document" means a document containing technical specifications adopted by the Organisation International de Métrologie Légale (OIML), subject to the procedure stipulated in Article 16(1)".

In Article 16 (1) (a) the functions of the Measuring Instruments Committee are described as follows:

"identify normative documents drawn up by OIML and, in a list, indicate the parts thereof compliance with which gives rise to a presumption of conformity with the corresponding essential requirements of this Directive".

In the WELMEC Committee Meeting in May 2005 WELMEC agreed to support the work of the Commission on this issue and the MI-xxx Annexes of the MID has been given to the Working Groups of WELMEC to develop corresponding tables including comments as a basis for the publication foreseen in the Directive. A timetable has been established and rules for drawing up these tables have been given by the WELMEC Committee. To prepare a proposal at least 3 experts has been involved. The drafts have been discussed in the responsible Working Group (including industry). The results have been sent do the WELMEC Secretariat and the WELMEC Committee Members has been asked for Comments. These drafts have been discussed during the WELMEC Committee Meeting in May 2006 and have been adopted as WELMEC guides.

The documents have been sent to the European Commission for further consideration and for drafting the publication required in the directive. This has been done in a small Working Group with the European Commission (June, July 2006).

The European Commission presented the simplified tables to the Commission Working Group on Measuring Instruments for further comment and subsequently obtained a positive advice from the Measuring Instruments Committee on 25 September 2006.

The simplified tables are published In the Official Journal of the European Union, series C n° 269, p I of 4 November 2006. As guidance, WELMEC is publishing the full tables with all the comments and detailed information underlying the simplified tables to aid all interested and concerned parties.

The European Commission webpage gives the link to the documents of WELMEC.

Table of correspondenceRequirement of MID Annex 1, MI 009 (Multidimensional Measuring Instruments) and OIML R 129 (2000)

Directive 2004/22/EC Essential requirements of Annex 1 and common part and chapter IV of Annex MI-009	OIML R129 2000	Comments
ANNEX 1		
ESSENTIAL REQUIREMENTS		
A measuring instrument shall provide a high level of metrological protection in order that any party affected can have confidence in the result of measurement, and shall be designed and manufactured to a high level of quality in respect of the measurement technology and security of the measurement data.	III + 6.1-6.3	Also objective of OIML
The requirements that shall be met by measuring instruments are set out below and are supplemented, where appropriate, by specific instrument requirements in Annexes MI-001 to MI-010 that provide more detail on certain aspects of the general requirements.		Comment only, see details below
The solutions adopted in the pursuit of the requirements shall take account of the intended use of the instrument and any foreseeable misuse thereof.		Also objective of OIML
DEFINITIONS		VIM (reference document shared by BIPM,
Measurand	VIM,	IEC,IFCC,ISO,IUPAC,IUAPP,OIML)
The measurand is the particular quantity subject to measurement.	R 129 2.12	
Influence quantity	VIM 2.7,	
An influence quantity is a quantity that is not the measurand but that affects the result of measurement.	R 129 2.29	

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Rated Operating Conditions		
The rated operating conditions are the values for the measurand and influence	2.30	There is a difference in the text, but the principle is the same
quantities making up the normal working conditions of an instrument.	2.30	There is a difference in the text, but the principle is the same
Disturbance		2^{nd} sentence is a comment
	2.29.2	
An influence quantity having a value within the limits specified in the appropri-	2.29.2	CCV corresponds to significant fault With the editorial difference that CCV is a limit where SF corre-
ate requirement but outside the specified rated operating conditions of the meas- uring instrument. An influence quantity is a disturbance if for that influence		
		sponds to all errors beyond the limit
quantity the rated operating conditions are not specified.		
Critical change value	2.27	
The critical change value is the value at which the change in the measurement	2.27	
result is considered undesirable.	2.28	
Material Measure		
A material measure is a device intended to reproduce or supply in a permanent		Not Applicable to Multidimensional Measuring Instruments
manner during its use one or more known values of a given quantity.		
Direct sales		
A trading transaction is direct sales if:		
 the measurement result serves as the basis for the price to pay and; 	7.1.b)	Indicator and printing device requirement
- at least one of the parties involved in the transaction related to measurement		
is a consumer or any other party requiring a similar level of protection and;		
– all the parties in the transaction accept the measurement result at that time		
and place.		
Climatic environments		
Climatic environments are the conditions in which measuring instruments may		Conditions given in R 129 5.1 and 5.2
be used. To cope with climatic differences between the Member States, a range		
of temperature limits has been defined.		
Utility		
A utility is regarded as a supplier of electricity, gas, heat or water.		Not Applicable to Multidimensional Measuring Instruments
1. Allowable Errors		
1. Anowable Elitors		
	1	

1.1. Under rated operating conditions and in the absence of a disturbance, the error of measurement shall not exceed the maximum permissible error (MPE) value as laid down in the appropriate instrument-specific requirements.	2.26, 4.2 and 11.1.4.3	MID (Article 4(f)) –"putting into use", OIML R 129 "Initial verifica- tion" VIM 5.21,
Unless stated otherwise in the instrument-specific annexes, MPE is expressed as a bilateral value of the deviation from the true measurement value		See also R 129 2.23-2.26 for definitions of errors
1.2. Under rated operating conditions and in the presence of a disturbance, the performance requirement shall be as laid down in the appropriate instrument specific requirements.		MPE = \pm 1,0·d. In contradiction to MID: R 129, 2.28: "significant fault > d".
Where the instrument is intended to be used in a specified permanent con- tinuous electromagnetic field the permitted performance during the radi- ated electromagnetic field-amplitude modulated test shall be within MPE.	A.3.4 and 2.28	
1.3. The manufacturer shall specify the climatic, mechanical and electromag- netic environments in which the instrument is intended to be used, power supply and other influence quantities likely to affect its accuracy, taking account of the requirements laid down in the appropriate instrument- specific annexes.	Annex A	Manufacturer to specify U/L temp limits, rest is specified in Annex A.
1.3.1. Climatic environments The manufacturer shall specify the upper temperature limit and the lower temperature limit from any of the values in Table 1 unless otherwise specified in the annexes MI-001 to MI-010, and indicate whether the instrument is designed for condensing or non-condensing humidity as well as the intended location for the instrument, i.e. open or closed. Table 1 Temperature Limits Upper temperature limit 30 °C 40 °C 55 °C 70 °C Lower temperature limit 5 °C - 10 °C - 25 °C - 40 °C	5.1 and 5.2	Non-condensing Humidity 85% at 40 °C or specified upper temperature limit The terms condensing or non-condensing humidity and intended location are not mentioned in OIML R 129 in the sense of MID. Manufacturer specify or -10 to 40 °C Range of temperature limits, if specified, shall be at least 30 °C (R 129 5.1)
1.3.2. (a) Mechanical environments are classified into classes M1 to M3 as described below.		

	Ν	11 This class applies to instruments used in locations with vibra- tion and shocks of low significance, e.g. for instruments fas- tened to light supporting structures subject to negligible vibra- tions and shocks transmitted form local blasting or pile-driving activities, slamming doors, etc.		None such tests described in R129. Every class may be appropriate.
	Ν	12 This class applies to instruments used in locations with signifi- cant or high levels of vibration and shock, e.g. transmitted from machines and passing vehicles in the vicinity or adjacent to heavy machines, conveyor belts, etc.		
	Ν	13 This class applies to instruments used in locations where the level of vibration and shock is high and very high, e.g. for instruments mounted directly on machines, conveyor belts, etc.		
	W	he following influence quantities shall be considered in relation ith mechanical environments: Vibration; Mechanical shock.		Vibration only.
1.3.3.	E	lectromagnetic environments are classified into classes E1, E2 or 3 as described below, unless otherwise laid down in the appropri- te instrument-specific annexes.	5.3., 11.1.4.4 and Annex A.3	OIML R 129 does not refer to the abbreviations used in MID, but the principle is identical.
	E	1 This class applies to instruments used in locations with elec- tromagnetic disturbances corresponding to those likely to be found in residential, commercial and light industrial buildings.		This class may be appropriate
	E	2 This class applies to instruments used in locations with elec- tromagnetic disturbances corresponding to those likely to be found in other industrial buildings.		This class would be appropriate.

 E3 This class applies to instruments supplied by the battery of a vehicle. Such instruments shall comply with the requirements of E 2 and the following additional requirements: voltage reductions caused by energising the starter-motor circuits of internal combustion engines load dump transients occurring in the event of a discharged battery being disconnected while the engine is running. 		Not Applicable to Multidimensional Measuring Instruments
 (b) The following influence quantities shall be considered in relation with electromagnetic environments: Voltage interruptions, Short voltage reductions, Voltage transients on supply lines and/or signal lines, Electrostatic discharges, Radio frequency electromagnetic fields, Conducted radio frequency electromagnetic fields on supply lines and/or signal lines, Surges on supply lines and/or signal lines. 	5.3, 11.1.4.4 and Annex A.3	Requirements specified in OIML R 129 5.3, 11.1.4.4 Test procedures is specified in OIML R 129 Annex A.3
 1.3.4. Other influence quantities to be considered, where appropriate, are: Voltage variation, Mains frequency variation, Power frequency magnetic fields, Any other quantity likely to influence in a significant way the accuracy of the instrument. 	5.1 and A.2.3.	Requirements specified in OIML R 129 5.1. Test procedures is specified in OIML R 129 Annex A.2.3
1.4. When carrying out the tests as envisaged in this Directive, the following paragraphs apply:		

			· · · · · · · · · · · · · · · · · · ·
1.4.1	. Basic rules for testing and the determination of errors		
	Essential requirements specified in 1.1 and 1.2 shall be verified for each relevant influence quantity. Unless otherwise specified in the appropriate instrument-specific annex, these essential requirements apply when each influence quantity is applied and its effect evaluated separately, all other influence quantities being kept relatively constant at their reference value.	5.3. and A.1.1 and A.1.2	R129 in conformity with the philosophy in MID.
	Metrological tests shall be carried out during or after the application of the influence quantity, whichever condition corresponds to the normal opera- tional status of the instrument when that influence quantity is likely to oc- cur.		
1.4.2	Ambient humidity		
	 According to the climatic operating environment in which the instrument is intended to be used either the damp heat-steady state (non-condensing) or damp heat cyclic (condensing) test may be appropriate. The damp heat cyclic test is appropriate where condensation is important or when penetration of vapour will be accelerated by the effect of breathing. In conditions where non-condensing humidity is a factor the damp-heat steady state is appropriate. 	5.2 and A.2.2	Only steady state is foreseen.
2.	Reproducibility The application of the same measurand in a different location or by a dif- ferent user, all other conditions being the same, shall result in the close agreement of successive measurements. The difference between the meas- urement results shall be small when compared with the MPE.		Reproducibility is a necessary requirement for Multidimensional Measuring Instruments. Reproducibility is not mentioned in R 129.

3.	Repeatability		
5.	The application of the same measurand under the same conditions of measurement shall result in the close agreement of successive measurements. The difference between the measurement results shall be small when compared with the MPE.		Repeatability is a necessary requirement for Multidimensional Measuring Instruments. Repeatability is not mentioned in R 129.
4.	Discrimination and Sensitivity A measuring instrument shall be sufficiently sensitive and the discrimina- tion threshold shall be sufficiently low for the intended measurement task.		Also objective of OIML R129
5.	Durability		
	A measuring instrument shall be designed to maintain an adequate stabil- ity of its metrological characteristics over a period of time estimated by the manufacturer, provided that it is properly installed, maintained and used according to the manufacturer's instruction when in the environ- mental conditions for which it is intended.	6.2	
6.	Reliability A measuring instrument shall be designed to reduce as far as possible the effect of a defect that would lead to an inaccurate measurement result, unless the presence of such a defect is obvious.		Reliability is not mentioned in R 129.
7.	Suitability		
7.1.	A measuring instrument shall have no feature likely to facilitate fraudulent use, whereas possibilities for unintentional misuse shall be minimal.	6.1	
7.2.	A measuring instrument shall be suitable for its intended use taking ac- count of the practical working conditions and shall not require unreason- able demands of the user in order to obtain a correct measurement result.	6.2	

7.3.	The errors of a utility measuring instrument at flows or currents outside the controlled range shall not be unduly biased.		Not Applicable to Multidimensional Measuring Instruments
7.4.	Where a measuring instrument is designed for the measurement of values of the measurand that are constant over time, the measuring instrument shall be insensitive to small fluctuations of the value of the measurand, or shall take appropriate action.		Not Applicable to Multidimensional Measuring Instruments
7.5.	A measuring instrument shall be robust and its materials of construction shall be suitable for the conditions in which it is intended to be used.	6.2	
7.6.	A measuring instrument shall be designed so as to allow the control of the measuring tasks after the instrument has been placed on the market and put into use. If necessary, special equipment or software for this control shall be part of the instrument. The test procedure shall be described in the operation manual. When a measuring instrument has associated software which provides other functions begindes the measuring function, the optimized that is critical	6.3 10.4 and 9.2	
	other functions besides the measuring function, the software that is critical for the metrological characteristics shall be identifiable and shall not be inadmissibly influenced by the associated software.	10.4 and 9.2	
8.	Protection against corruption		
8.1.	The metrological characteristics of a measuring instrument shall not be influenced in any inadmissible way by the connection to it of another de- vice, by any feature of the connected device itself or by any remote device that communicates with the measuring instrument.	10.4	
8.2.	A hardware component that is critical for metrological characteristics shall be designed so that it can be secured. Security measures foreseen shall provide for evidence of an intervention.	9.2	

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 8.3. Software that is critical for metrological characteristics shall be identified as such and shall be secured. Software identification shall be easily provided by the measuring instrument. Evidence of an intervention shall be available for a reasonable period of time. 	9.2	OIML R 129 9.2 Listing requirements for software sealing. WELMEC 7.2 "Software Guide", May 2005, may be helpful.
8.4. Measurement data, software that is critical for measurement characteristics and metrologically important parameters stored or transmitted shall be ade- quately protected against accidental or intentional corruption.	9.2	Requirements for software sealing listed in OIML R 129 9.2.
8.5. For utility measuring instruments the display of the total quantity supplied or the displays from which the total quantity supplied can be derived, whole or partial reference to which is the basis for payment, shall not be able to be reset during use.		Not Applicable to Multidimensional Measuring Instruments
9. Information to be borne by and to accompany the instrument		
 9.1. A measuring instrument shall bear the following inscriptions: manufacturer's mark or name; information in respect of its accuracy, plus, when applicable: information in respect of the conditions of use; measuring capacity; measuring renge; 	8.1	Requirements Listed in R 129 8.1
 measuring range; identity marking; number of the EC-type examination certificate or the EC design examination certificate; information whether or not additional devices providing metrological results comply with the provisions of this Directive on legal metrological control. 		

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9.2.	An instrument of dimensions too small or of too sensitive a composition to allow it to bear the relevant information shall have its packaging, if any, and the accompanying documents required by the provisions of this Direc- tive suitably marked.		Not Applicable to Multidimensional Measuring Instruments
9.3.	The instrument shall be accompanied by information on its operation, unless the simplicity of the measuring instrument makes this unnecessary. Information shall be easily understandable and shall include where rele- vant:	8.1 and 8.2	Requirements Listed in R 129 8.1 and 8.2
	 rated operating conditions; mechanical and electromagnetic environment classes; the upper and lower temperature limit, whether condensation is possible or not, open or closed location; instructions for installation, maintenance, repairs, permissible adjustments; instructions for correct operation and any special conditions of use; conditions for compatibility with interfaces, sub-assemblies or measuring instruments. 		
9.4.	Groups of identical measuring instruments used in the same location or used for utility measurements do not necessarily require individual in- struction manuals.		This requirement is not mentioned in R 129.
9.5.	Unless specified otherwise in an instrument-specific annex, the scale interval for a measured value shall be in the form 1×10^{n} , 2×10^{n} , or 5×10^{n} , where n is any integer or zero. The unit of measurement or its symbol shall be shown close to the numerical value.	7.4	
9.6	A material measure shall be marked with a nominal value or a scale, ac- companied by the unit of measurement used.		Not Applicable to Multidimensional Measuring Instruments
9.7.	The units of measurement used and their symbols shall be in accordance with the provisions of Community legislation on units of measurement and their symbols.	3	

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9.8.	All marks and inscriptions required under any requirement shall be clear, non-erasable, unambiguous and non-transferable.	8.1	
10.	Indication of result		
10.1.	Indication of the result shall be by means of a display or hard copy.	7.1	Indicator or printer: Se comments to 10.3 and 11.1
10.2.	The indication of any result shall be clear and unambiguous and accompa- nied by such marks and inscriptions necessary to inform the user of the significance of the result. Easy reading of the presented result shall be permitted under normal conditions of use. Additional indications may be shown provided they cannot be confused with the metrologically con- trolled indications.	7.2 and 7.9	
10.3.	In the case of hard copy the print or record shall also be easily legible and non-erasable.	7.9	A record is not mentioned in R 129.
10.4.	A measuring instrument for direct sales trading transactions shall be de- signed to present the measurement result to both parties in the transaction when installed as intended. When critical in case of direct sales, any ticket provided to the consumer by an ancillary device not complying with the appropriate requirements of this Directive shall bear an appropriate re- strictive information.	7.1.b	
10.5.	Whether or not a measuring instrument intended for utility measurement purposes can be remotely read it shall in any case be fitted with a me- trologically controlled display accessible without tools to the consumer. The reading of this display is the measurement result that serves as the ba- sis for the price to pay.		Not Applicable to Multidimensional Measuring Instruments
11.	Further processing of data to conclude the trading transaction		

 11.1. A measuring instrument other than a utility measuring instrument shall record by a durable means the measurement result accompanied by information to identify the particular transaction, when: the measurement is non-repeatable and; the measuring instrument is normally intended for use in the absence of one of the trading parties. 	7.9	Storing of measurement results and identification is not specifically mentioned in R 129.
11.2. Additionally, a durable proof of the measurement result and the informa- tion to identify the transaction shall be available on request at the time the measurement is concluded.	7.9 note 2	
12. Conformity evaluation		
A measuring instrument shall be designed so as to allow ready evaluation of its conformity with the appropriate requirements of this Directive.	6.3	There is a difference in the text, but the principle is the same
ANNEX MI-009 DIMENSIONAL MEASURING INSTRUMENTS Here Multi Dimensional Measuring Instruments The relevant essential requirements of Annex I, the specific requirements of this Annex and the conformity assessment procedures listed in this Annex, apply to dimensional measuring instruments of the types defined below.		
DEFINITIONS		
Multi-dimensional Measuring Instruments A multi-dimensional measuring instrument serves for the determination of the edge length (length, height, width) of the smallest enclosing rectangular paral- lelepiped of a product.	2.1	Not the same text, but in conformity with MID
CHAPTER I		
Requirements common to all dimensional measuring instruments		

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 Electromagnetic immunity 1. The effect of an electromagnetic disturbance on a dimensional measuring instrument shall be such that: the change in measurement result is no greater than the critical change value as defined in paragraph 2.3; or it is impossible to perform any measurement; or there are momentary variations in the measurement result that cannot be interpreted, memorised or transmitted 	5.3, A3	In contradiction to MID: R 129, 2.28: "significant fault > d".
 as a measuring result; or — there are variations in the measurement result severe enough to be noticed by all those interested in the measurement result. 2. The critical change value is equal to one scale interval. 	2.28	

CHAPTER IV — Multidimen	sional measuring instruments		
Operating conditions			
1.1. R a n g e			
Dimensions within the range specified by the manufacturer for the instrument.		ument. 4.1	Minimum dimensions depending on scale interval.
	-	2.16	Limits for maximum dimensions defined by the manufacturer
		2.15	
1.2. Minimum dimension			
The lower limit of the minimum di	mension for all values of the scale in	terval is	
given in Table 1.		4.1	Same table in R 129 4.1
Tab	le 1		
Scale interval (d)	Minimum dimension (min) (lower limit)		
$d \leq 2 \ cm$	10 d		
$2\ cm < d \leq 10\ cm$	20 d		
10 cm < d	50 d		

1.3. S p e e d o f t h e p r o d u c t The speed must be within the range specified by the manufacturer for the in- strument.	2.8, 11.1.4.7 and A1.5.	
MPE 2. I n s t r u me n t : The MPE is $\pm 1,0$ d.	4.2	MPE is \pm 1,0 d for any of the three dimensions